



Lincoln Investment has been serving the retirement and other investment planning needs of individuals, schools, non-profit organizations and other employers since 1968. We are dedicated to helping our investors achieve financial security through high-quality investment choices and the expert guidance of our independent financial representatives.

An innovator in the 403(b) retirement plan marketplace, Lincoln Investment was one of the first companies to offer mutual funds as a 403(b) investment option. With our customized investment platform, designed specifically for assets in tax-deferred retirement accounts, such as 403(b) plans, we offer over 2,000 mutual funds from more than 55 well-known fund families.

Today, we are proud to be a leader in the 403(b) market, serving the employees of over 2,300 school districts and other non-profit organizations, with their insurance, retirement and financial planning needs.

If you would like to learn more about our products and services, please contact Tamara Indianer, CFP®, New England Regional Manager, Lincoln Investment Planning, Inc. at (800) 608-3937.